

Tillman, Hadley, Yerrick & Hibbert LLP



Emile Clark

Partner

Tel: +1 (212) 714 3804

Fax: +1 (212) 726 3094

emile.clark@thyh.com

Emile Clark is an partner in our Securities practice. Emile has represented issuers and underwriters in a broad range of public and private securities transactions, including initial and secondary public offerings, Rule 144A and Regulation S offerings, Regulation D offerings, registered “shelf” offerings and exchange offers. Emile also regularly counsels issuers in connection with corporate governance matters and the preparation of periodic reports under the Securities Exchange Act 1934.

Before joining our firm in 2006, Emile spent 6 years as a corporate lawyer in a leading New York law firm.

Representative Transactions

Equity Offerings

- Advised RBC Capital Markets, as lead underwriter, on \$66 million public offering by AngioDynamics Inc.
- Advised RBC Capital Markets and SG Cowen, as co-managing underwriters, on \$47 million initial public offering by Buffalo Wild Wings
- Advised Piper Jaffray as underwriter of \$42 million initial public offering by BUCA.
- Advised Dain Rauscher Wessels as managing underwriter of \$221 million public offering by IntraNet Solution.

Debt Offerings

- UnitedHealth Group in \$3 billion public offering of Senior Notes
- Deluxe Corporation in \$600 million Rule 144A offering of Senior Notes.
- Advised UnitedHealth Group in \$3 billion public offering of Senior Notes.
- Advised Deluxe Corporation in \$600 million Rule 144A offering of Senior Notes.
- Advised Tri-State Generation and Transmission Association in \$760 million 144A offering of Pass-Through Certificates.

Admission

- New York

Education

- Columbia Law School
J.D., 2000, *magna cum laude*
- New York University
B.A, Political Sciences, 1997, *magna cum laude*